



Department of Medicaid

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Preadmission Screening and Resident Review – PASRR Rule Changes Webinar

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What is PASRR?

- A federal requirement to help ensure that individuals are not inappropriately placed in a Medicaid Certified nursing facility for long term care unless it is the “least restrictive setting” possible
- 42 CFR 483.100
- Consists of two parts both Preadmission Screening (PAS) of NF applicants and Resident Review (RR) of current NF residents



Preadmission Screening (PAS)

- **Preadmission Screening (PAS) of NF applicants**
 - **Level I Screen** – Typically completed by hospital discharge planners, NF social workers or the preadmission review desk at the PAA and then submitted to the AAAs
 - **Level II Screen** – Completed by ODMHAS via contractor Ascend and DODD through the County Boards



Resident Review (RR)

Resident Review (RR) is required when the NF resident meets a specific criteria:

- Admitted to a NF under the hospital exemption, then found to need more than 30 days of NF services.
- NF transfer or readmission and the NF realizes that there are no previous PASRR records
- Admission or readmission following a hospital stay for psychiatric treatment.



Resident Review (RR) Continued

- The individual has experienced a significant change in condition
- The individual has received a categorical PAS-SMI or PAS-MRDD determination and has been found to require a stay in a NF that will exceed the specified time limit for that category
- The individual received an RR Determination for a specified period of time as established by DODD or MHAS and the time period will be exceeded



PASRR Requirements

- All individuals seeking services via a Medicaid-certified nursing facility must be screened for indication of serious mental illness, intellectual disability, and/or a related condition
- All applicants will receive person-centered recommendations for the services and supports they need in the most integrated setting for the individual
- Applicants receive the services in the appropriate setting for their needs in the community, a nursing facility or acute care settings



Why Rule Changes?

Amended Substitute House Bill 59 of the 130th General Assembly (HB 59)

- Effective September 29, 2013
- Created restrictions on the utilization of the hospital exemption
- No longer permits the use of the hospital exemption from a psychiatric unit within a general hospital or free-standing psych-hospital
- Effected those who were being transferred to a NF from hospital governed by MHAS



ODM PASRR Rules

Only the PAS related rules will be amended

- **5160-3-15** Preadmission screening and resident review (PASRR) definitions
- **5160-3-15.1** Preadmission screening requirements for individuals seeking admission to nursing facilities
- **5160-3-15.2** Resident review (RR) requirements for individuals residing in nursing facilities (NFs)



5160-3-15 Changes

- **Hospital Exemption** – Beginning April 1, 2015, the discharging hospital must use the electronic system (Hospital Exemption Notification System) to request a hospital exemption
- **Significant Change of Condition** – Clarifies that a significant change means any major decline or improvement in the individuals physical or mental condition
- **Adverse Determination** – Clarifies that a DD professional may perform a level two assessment.



5160-3-15 Changes

- The definition for Convalescent Exemption was removed from the rule
- Removed acronyms
- Other Agency name and rule number changes were made to reflect ODM as a stand-alone agency



5160-3-15.1 Changes

- PAS is required prior to any new NF admission unless the admission meets the criteria for a hospital exemption as redefined
- A PAS is required when:
 - The transfer is from a hospital licensed/managed/maintained by MHAS
 - The transfer is from an out-of-state psychiatric hospital or unit



5160-3-15.1 Changes

- Hospital Exemption Criteria – the following individuals are eligible for a hospital exemption:
 - *The individual will be admitted to a nursing facility directly from an Ohio hospital or a unit of a hospital that is not operated by or licensed by OhioMHAS under section 5119.14 or section 5119.33 of the Revised Code, after receiving acute inpatient care at that hospital; or*
 - *The individual is an Ohio resident who will be admitted to a nursing facility directly from an out-of-state hospital that is not an out-of-state psychiatric hospital or psychiatric unit within an out-of-state hospital after receiving acute inpatient care at that hospital.*



5160-3-15.1 Changes

- Hospital Exemption Process – Beginning April 1, 2015, the discharging hospital shall request a hospital exemption via the electronic system approved by ODM
 - Exemptions to electronic submission must be approved by ODM or its designee



5160-3-15.2 Changes

- Changed state agency name, rule number and form number references to.
- Replaced the term “mental retardation” with the term “developmental disability.”
- Added the opportunity for providers to submit a resident review electronically through the system approved by ODM.
- These changes are currently in the internal signature process.



DODD PASRR Rule

5123:2-14-01

Preadmission screening and resident review for nursing facility applicants and nursing facility residents with developmental disabilities



5123:2-14-01 Changes

- **Corresponding Hospital Exemption Changes**
 - Hospital exemption definition includes electronic system requirements
 - New paragraph (G) allows for the Ohio Department of Developmental Disabilities or its designee to complete the written evaluation
 - Will enable quicker turnaround time for these individuals who are no longer eligible for the hospital exemption
 - DODD will continue to issue determinations for these cases.



5123:2-14-01 Changes

- **Other changes**

- Corresponding changes to definition of Adverse Determination to clarify DD professionals
- Added definition of psychiatric hospital and serious mental illness
- Clarified that those needing specialized services for a developmental disability are not subject to waiting lists
- Allows for use of categorical emergency determinations within 24 hours from date of determination or immediately following hospital discharge



MHAS PASRR Rule

5122-21-03

Preadmission screening and resident review (PASRR) for nursing facility applicants and residents with serious mental illness



MHAS & Hospital Exemptions

- Applications from Psychiatric Hospital/Units are a top priority for MHAS PASRR
- All requests for NF services originating from a psychiatric unit are managed through an expedited determination process
- Court-appointed legal guardians will receive a phone call and should be available for expedited assessments
 - Guardians that are not able to participate in the assessment can provide information for consideration directly to MHAS during the review and determination process



MHAS & Hospital Exemptions

- Hospital Discharge Planners- Complete & submit the PASRR application (3622) as soon as the patient requests NF services
- Validate 3622 responses and indicate whether the case needs to be reviewed as a dual (through MHAS & DODD)



Effective Dates

- All rules except for 5160-3-15.2 – the Resident Review Rule – have an expected effective date of November 16, 2014.
- Rule 5160-3-15.2 is still in the internal review and signature process. A BIA, public hearing and JCARR will occur. May not be effective until early 2015.



Questions?